

LAY HONG BERHAD (107129-H)
Incorporated in Malaysia

Condensed Consolidated Income Statement for the quarter ended 31 March 2004
(The figures have not been audited)

	Individual Quarter		Cumulative Quarter	
	Current qtr Ended 31 March 2004	Comparative qtr Ended 31 March 2003	12 month Cummulative 31 March 2004 Unaudited	12 month Cummulative 31 March 2003 Audited
	RM' 000	RM' 000	RM' 000	RM' 000
Revenue	34,212	28,164	127,658	96,530
Operating Expenses	(39,343)	(24,067)	(130,293)	(94,220)
Other Operating Income	958	51	1,264	541
Profit/(Loss) from Operations	(4,173)	4,148	(1,370)	2,851
Finance costs	(321)	(479)	(1,918)	(1,445)
Investing Results	0	0	0	0
Profit/(Loss) before tax	(4,495)	3,669	(3,288)	1,406
Taxation	84	(808)	84	(878)
Profit/(Loss) after tax	(4,411)	2,861	(3,204)	528
Minority Interest	1,532	129	1,764	546
Net Profit/(Loss) for the period	(2,879)	2,990	(1,440)	1,074
EPS - Basic	(6.86)	7.39	(3.43)	2.63
- Diluted	-	-	-	-

(The Condensed Consolidated Income Statement should be read in conjunction with the Annual Financial Report for the year ended 31st March 2003)